

# Mojo PPM

One integrated platform



## FEATURE LIST

### Platform & Security

- Microsoft cloud integration
- Tiered and unlimited Portfolio, Program and Project management
- Strategy alignment with Objectives and Key Results (OKR) framework
- Seamless Teams approvals
- Granular role-based access control
- Exportable audit trail
- Full data export function for Record Management compliance
- AI chat integration with Mojo PPM MCP Server with Microsoft Copilot support

### Front Door

- Project proposal capture and submission
- Automatic assessment and categorisation
- Customisable workflow and approvals
- Automatically generate proposal documents

### Task & Schedule Management

- Waterfall scheduling and milestones
- Agile sprints, task boards and retrospectives
- Detailed resource planning and utilisation

### Delivery Management

- Import from Microsoft Project files
- Budget modelling, tracking and scenario planning
- Customisable governance templates
- Customisable stage gates, acceptance criteria and assurance activities
- Resource allocation, forecasting and utilisation
- Chat-based notes
- Record to record relationship builder
- Workflow-driven registers:
  - Actions
  - Approvals
  - Assumptions
  - Benefits
  - Change Requests
  - Conflict of Interest
  - Decisions
  - Dependencies
  - Documents
  - Issues
  - Lessons Learned
  - Products
  - Quality
  - Risks

### Dashboards & Reporting

- Drag and drop, widget-based dashboards for personalised views
- Snapshots, baselines, trends over time and one-click status reports
- Full Power BI data model



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# SAMPLE SCREENSHOTS

Strategy

H2 FY2025-26 Active

+ New Objective



Search objectives... All Levels All Statuses Expand All Collapse All

- OBJ-000001 **Achieve Digital-First Operating Model** 31.14% On Track
- OBJ-000002 **Deliver Secure, Scalable Cloud Foundation** 37.6% On Track
  - Daniel Buchanan (Portfolio) 5 Key Results
- OBJ-000003 **Modernise Core Business Platforms** 23.75% Behind
  - Daniel Buchanan (Portfolio) 4 Key Results
  - KR-000009 Automate 60% of financial consolidation reporting 0 / 60 Behind
  - KR-000007 Complete ERP data migration readiness assessment 70 / 100 On Track
  - KR-000008 Deliver first HR module go-live 25 / 100 At Risk

New Proposal PRP-000009 Draft

Save Draft Close

- Basics
- Strategic Alignment
- Timeline & Resources
- Scope
- Documents & Approvals
- 6 Review & Submit**
- 7 Status

## Step 6: Review & Submit

### Basic Information

Name: Microsoft Cloud Transition  
Type: Project  
Purpose: New Capability  
Funding Source: TBD  
Overview: Transition to Microsoft 365 from legacy on-premises environment

### Strategic Alignment

Goals: Strategic Growth  
Classification: None selected  
Categories: Technology, Infrastructure, Digital Transformation  
Benefit Scope: Organisation-wide

### Timeline & Resources

Target Start: 9/2/26  
Target Completion: 24/7/26  
Duration: 5 months, 2 weeks  
Estimated Team Size: 5  
Estimated Project Cost: \$250,000  
Estimated Annual Ongoing Cost: \$100,000  
Complexity: Moderate  
Change Scope: Organisation-wide

Step 6 of 7

← Back

Next →



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# SAMPLE SCREENSHOTS

## Project Tasks Cyber Security Uplift

Exit Fullscreen

### Project Tasks

All tasks in this project with hierarchy

Refresh [Open Task Grid](#)

All Tasks \*  Filters More Filters

Critical Path Late Tasks

7 tasks

Legend: Summary Task (bold) Milestone Critical Path Late Task Urgent Important Medium Low

#	Task Name	Start Date	Finish Date	Duration	Progress	Assigned To	Labels	Bucket	Sprint
1	Perform ACSC Essential Eight maturity assessment	7/4/25	26/4/25	15 days	0%	Unassigned	-	Bucket 1	Backlog
2	Develop remediation roadmap and prioritise controls	21/4/25	10/5/25	15 days	0%	Unassigned	-	Bucket 1	Backlog
3	Procure security tooling (EDR, SIEM, PAM)	5/5/25	17/5/25	10 days	0%	Unassigned	-	Bucket 1	Backlog
4	Deploy MFA for all privileged accounts	19/5/25	14/6/25	20 days	0%	Unassigned	-	Bucket 1	Backlog
5	Implement application whitelisting across servers	16/6/25	26/7/25	30 days	0%	Unassigned	-	Bucket 1	Backlog
6	Configure SIEM alerting and incident playbooks	28/7/25	6/9/25	30 days	0%	Unassigned	-	Bucket 1	Backlog
7	Conduct penetration test and remediate findings	8/9/25	27/9/25	15 days	0%	Unassigned	-	Bucket 1	Backlog



## Cloud Migration • PRJ-000022 • Digital Transformation Program

Planner Premium

[Open in Planner](#)

[Assign a Microsoft Team](#)

[Request Approval](#)

[Share](#)

[Export](#)

Roles **Allocation** Costs

Week 16, 2026 to Week 22, 2026

Hrs % Day **Week** Month

Sync Planner

Role	Resource	Project	Allocation	Status	13 Apr	20 Apr	27 Apr	04 May	11 May	18 May	25 May
Assign Role	Senior Developer	Cloud Migration	Mojo PPM	Confirmed	19	19	19	19	19	19	19
			Planner		-	-	-	-	-	-	-
Assign Role	Technical Lead	Cloud Migration	Mojo PPM	Confirmed	23	23	23	23	23	23	23
			Planner		-	-	-	-	-	-	-
Assign Role	Project Manager	Cloud Migration	Mojo PPM	Confirmed	-	-	-	-	-	-	-
			Planner		-	-	-	-	-	-	-
Assign Role	MR DevOps Engineer	Cloud Migration	Mojo PPM	Confirmed	11	11	11	11	11	11	11
			Planner		-	-	-	-	-	-	-



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# SAMPLE SCREENSHOTS

- FINANCIAL MANAGEMENT
  - Financials
- REGISTERS
  - Actions
  - Approvals
  - Assumptions
  - Benefits
  - Change Requests
  - Conflict of Interest
  - Decisions
  - Dependencies
  - Documents
  - Issues
  - Lessons Learned
  - Products
  - Quality
  - Risks

Cloud Migration • PRJ-000022 • Digital Transformation Program

Planner Premium

Open in Planner Assign a Microsoft Team Request Approval Share Export

### Risk Register

Template: ISO 31000 Standard 5x5 Matrix

Heatmap List

**8**

Total Risks

**8**

Open

**0**

Closed

**0**

Extreme

**0**

High

**2**

Moderate

**6**

Low

**0**

Very Low

**Risk Matrix**

Overall + New Risk

	Insignificant	Minor	Moderate	Major	Severe
Almost Certain	MODER...	HIGH	HIGH	EXTREME	EXTREME
Likely	LOW 2	MODER...	HIGH	HIGH	EXTREME
Possible	LOW 2	MODER...	MODER...	HIGH	HIGH
Unlikely	VERY LOW	LOW	MODER...	MODER...	HIGH
Very Unlikely	VERY LOW	VERY LOW	LOW	LOW 2	MODER...

**Thresholds**

- Very Low 1 – 2
- Low 3 – 4
- Moderate 5 – 9
- High 10 – 16
- Extreme 17 – 25

- FINANCIAL MANAGEMENT
  - Financials
  - Scenario Testing
- REGISTERS
  - Actions
  - Approvals
  - Assumptions
  - Benefits
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Cloud Migration • PRJ-000022 • Digital Transformation Program

Planner Premium

Open in Planner Assign a Microsoft Team Request Approval Share Export

Budget

**\$1.8M**

4 Items

Actual

**\$682.9K**

38% spent

Forecast

**\$1.8M**

101% of budget

Variance

**\$1.1M**

62.1% under budget

Line Items (4): 2026 Current Period (CY) Ex Tax + Add Line Item

Name	Type	Budget Ex Tax	Actual Ex Tax	Variance Ex Tax	Revenue Ex Tax	Forecast Ex Tax	Category	Cost Type	Actions
Expenses		\$1,800,000	\$682,872	\$1,117,128	\$0	\$1,147,500			
Operating Expenditure (Opex)		\$1,560,000	\$589,856	\$970,144	\$0	\$994,500			
Staff Costs		\$800,000	\$301,868	\$498,132	\$0	\$510,000			
Cloud Migration — Project Team Staff (Recurring)	Budget	\$800,000	\$301,868	\$498,132	\$0	\$510,000	Staff Costs	Opex	
Contractor Costs		\$440,000	\$170,368	\$269,632	\$0	\$280,500			
Cloud Migration — External Contractors (Recurring)	Budget	\$440,000	\$170,368	\$269,632	\$0	\$280,500	Contractor Costs	Opex	
Professional Services		\$320,000	\$117,620	\$202,380	\$0	\$204,000			
Cloud Migration — Professional Services (Recurring)	Budget	\$320,000	\$117,620	\$202,380	\$0	\$204,000	Professional Services	Opex	
Capital Expenditure (Capex)		\$240,000	\$93,016	\$146,984	\$0	\$153,000			



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# SAMPLE SCREENSHOTS

## Portfolio Status Report

Show All Key Concerns

NAME	CLASSIFICATION	BUDGET	FORECAST	VARIANCE	OVERALL	SCHEDULE	BUDGET	SCOPE	RESOURCE	QUALITY	RISK	STAKEHOLDER	% COMPLETE	LAST REPORT	MAJOR ACHIEVEMENTS	UPCOMING ACTIVITIES	CRITICAL ISSUES/RISKS	COMMENTARY
Horizon Portfolio	—	\$35.4M	\$35.8M	\$-429K	→	→	→	→	→	→	→	→	51%	—	—	—	—	—
Business Systems Modernisation Program	—	\$12.4M	\$12.6M	\$-206K	→	→	→	→	→	→	→	→	30%	31 Mar 2026	Key accomplishments during 2026-03 for Business Systems Modernisation Program include continued progress on Core business systems modernisation.	Upcoming activities for Business Systems Modernisation Program include next phase milestones and stakeholder reviews.	8 critical issues	Business Syst Program stat 03. The proje business syst is progressing <a href="#">Show more</a>
ERP Upgrade (S/4HANA)	Capital	\$2.7M	\$2.7M	\$-36K	→	→	→	→	→	→	→	→	25%	31 Mar 2026	Key accomplishments during 2026-03 for ERP Upgrade (S/4HANA) include continued progress on SAP ECC to S/4HANA.	Upcoming activities for ERP Upgrade (S/4HANA) include next phase milestones and stakeholder reviews.	2 critical issues	ERP Upgrade report for 2026 covering SAP BPR, data mig progressing v <a href="#">Show more</a>
Financial Reporting Platform	Strategic	\$2.7M	\$2.7M	\$-39K	→	→	→	→	→	→	→	→	50%	31 Mar 2026	Key accomplishments during 2026-03 for Financial Reporting Platform include continued progress on Power BI.	Upcoming activities for Financial Reporting Platform include next phase milestones and stakeholder reviews.	2 critical issues	Financial Repti status report project cover SQL regulato progressing v <a href="#">Show more</a>
HR System Replacement	Capital	\$2.7M	\$2.8M	\$-54K	→	→	→	→	→	→	→	→	15%	31 Mar 2026	Key accomplishments during 2026-03 for HR System Replacement include continued progress on Workday HCM.	Upcoming activities for HR System Replacement include next phase milestones and stakeholder reviews.	2 high/extreme risks, 2 critical issues	HR System Re report for 2026 covering Wor integration is overall health <a href="#">Show more</a>
Digital Transformation Program	—	\$17.6M	\$17.8M	\$-186K	→	→	→	→	→	→	→	→	45%	31 Mar 2026	Key accomplishments during 2026-03 for Digital Transformation Program include continued progress on Organisation-wide digital... <a href="#">Show more</a>	Upcoming activities for Digital Transformation Program include next phase milestones and stakeholder reviews.	12 critical issues	Digital Transf status report project cover wide digital t progressing v <a href="#">Show more</a>
Cloud Migration	Capital	\$2.7M	\$2.7M	\$-37K	→	→	→	→	→	→	→	→	65%	31 Mar 2026	Key accomplishments during 2026-03 for Cloud Migration include continued progress on Azure landing zone.	Upcoming activities for Cloud Migration include next phase milestones and stakeholder reviews.	2 critical issues	Cloud Migrati 2026-03. The Azure landing migration, Pa progressing v <a href="#">Show more</a>

**Portfolio Overview** Export Personalise

Portfolio: Horizon Portfolio

**2**  
PROGRAMS

**10**  
PROJECTS

**76**  
TOTAL RISKS  
76 open - 0 closed - 6 high & extreme

**68**  
OPEN ISSUES  
24 escalated - 46 overdue

### Portfolio Status Report

Show All Key Concerns

NAME	CLASSIFICATION	BUDGET	FORECAST	VARIANCE	OVERALL	SCHEDULE	BUDGET	SCOPE
Horizon Portfolio	—	\$35.4M	\$35.8M	\$-429K	→	→	→	→
Business Systems Modernisation Program	—	\$12.4M	\$12.6M	\$-206K	→	→	→	→
ERP Upgrade (S/4HANA)	Capital	\$2.7M	\$2.7M	\$-36K	→	→	→	→
Financial Reporting Platform	Strategic	\$2.7M	\$2.7M	\$-39K	→	→	→	→
HR System Replacement	Capital	\$2.7M	\$2.8M	\$-54K	→	→	→	→

### Health Distribution

Count

### Stage Distribution

Show All 12 total

Initiation: 0  
Planning: 4 (1 prog, 3 proj)  
Execution: 8 (1 prog, 7 proj)  
Monitoring: 0  
Closing: 0



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